RESOLUTION NO. 2024-109

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MARINA APPROVING A PROFESSIONAL SERVICES AGREEMENT WITH EMC PLANNING GROUP, INC. (EMC), FOR THE PREPARATION OF A PLAN FOR VEGETATION REMOVAL, PERMITTING, AND MAINTENANCE MANAGEMENT OF THE LOCKE-PADDON WETLAND COMMUNITY PARK AND POND: AUTHORIZE THE FINANCE DIRECTOR TO MAKE NECESSARY ACCOUNTING AND BUDGETARY ENTRIES; AND AUTHORIZE THE CITY MANAGER TO EXECUTE THE AGREEMENT WITH EMC ON BEHALF OF CITY SUBJECT TO FINAL REVIEW BY THE CITY ATTORNEY. THE PROFESSIONAL SERVICES **AGREEMENT** IS **EXEMPT** FROM ENVIRONMENTAL REVIEW PER §15061(b)(3) OF THE CEQA GUIDELINES.

WHEREAS, since the adoption of the City's current Local Coastal Program (LCP) in 1982 and the development of several projects in and within close proximity to Locke-Paddon Park (LPP), the City has endeavored to undertake certain management and maintenance activities in concert with the Monterey Peninsula Regional Park District (District) which owns the majority of the land;

WHEREAS, the City and the District executed a lease agreement on August 3, 1987, that outlines the roles and responsibilities of each agency in the long-term management of the Park. This lease expired in 2012. One of the goals of the proposed plan is to create a path forward to initiate a new lease with the District to continue management and maintenance activities into the future;

WHEREAS, several planning, mitigation, and management plans have been prepared over portions or all of the Park over the years, but none have been implemented;

WHEREAS, the City Council identified Locke-Paddon Park Maintenance and Pond Management as a priority by including it in its FY 2024/2025 Capital projects budget (Project No. QLP2122);

WHEREAS, in order to complete the project, the City will hire EMC Planning Group, Inc. (EMC), a qualified Planning and Biological consultant, to prepare a maintenance and management plan for the Locke-Paddon Park pond that comports with the goals and policies of the District's 2005 Master Plan, the City's adopted LCP, the 2001 Restoration Plan for the Holiday Inn Express, and other regulatory frameworks that may apply;

WHEREAS, the City will utilize \$75,000.00 from its Capital Projects budget to fund the preparation of the Plan;

WHEREAS, the effort described above shall be completed within the timeframe and as specified in the Scope of Work and Budget included in **Exhibit A** to this Resolution, respectively, and incorporated by reference herein;

WHEREAS, all recitals and staff report findings shall be incorporated by reference into the final motion adopted by the City Council; and

Resolution No. 2024-109 Page Two

WHEREAS, the approval of this Resolution authorizing a Professional Services Agreement between the consultant (EMC) and the City of Marina is not subject to California Environmental Quality Act (CEQA) pursuant to the State CEQA Guidelines, California Code of Regulations, Title 14, Chapter 3, 15061(b)(3) because the proposed agreement is covered by the general rule that CEQA applies only to projects which have the potential for causing a significant effect on the environment.

NOW, THEREFORE, BE IT RESOLVED that the Council of the City of Marina hereby:

- 1. Approves a Professional Services Agreement with EMC Planning Group, Inc. (EMC) for the preparation of a pond maintenance plan for Locke-Paddon Park (LPP) in compliance with State law, City regulations, and the Monterey Peninsula Regional Parks District's (District) LPP Master Plan and as described in the Scope of Work incorporated hereto as Exhibit A;
- 2. Authorizes the Finance Director to make necessary accounting and budgetary entries; and
- 3. Authorizes the City Manager to execute the Agreement on behalf of City with EMC subject to final review by the City Attorney.

PASSED AND ADOPTED by the City Council of the City of Marina at a regular meeting duly held on the 1st day of October 2024, by the following vote:

AYES, COUNCIL MEMBERS: McAdams, McCarthy, Biala, Visscher, Delgado NOES, COUNCIL MEMBERS: None ABSENT, COUNCIL MEMBERS: None ABSTAIN, COUNCIL MEMBERS: None

| ATTEST: | Bruce C. Delgado, Mayor |
|--------------------------------|-------------------------|
| Anita Sharp, Deputy City Clerk | |







Planning for Success.

September 10, 2024

Alyson Hunter, AICP Planning Services Manager Community Development Department City of Marina 209 Cypress Ave. Marina, CA 93933

Re: Proposal for Vegetation Removal, Permitting, and Maintenance and Management Plan Locke-Paddon Wetland Community Park and Pond Marina, Monterey County

Dear Alyson,

Thank you for requesting a proposal to assist the City of Marina with developing a plan for vegetation removal, biological permitting and a maintenance and management plan for the Locke-Paddon Wetland Community Park and Pond in Marina, Monterey County. It is our understanding that the city would like to ultimately improve and maintain the park parcels through vegetation removal and restoration, development of a trail network, and improving environmental education and wildlife viewing. The current priority is to develop and permit a plan for vegetation removal, and the tasks 1-6 are proposed to meet that goal. Task 7 includes scope and budget for the future preparation of a maintenance and management plan for the long-term enhancement of the park.

The following scope of work includes tasks to assemble and review existing studies prepared for projects within the park boundaries, conduct a site visit, develop a plan for vegetation removal, prepare and submit permit applications, and prepare a maintenance and management plan with clear measures for implementation.

Scope of Work

Task 1 Research, Project Management, and Meetings

This task includes compiling and reviewing available project information, including:

- City of Marina General Plan (City of Marina 2000, amended 2023);
- City of Marina Local Coastal Program (City of Marina 1982);
- City of Marina Local Coastal Program Update (ongoing);
- Implementation Plan for the Management of Locke-Paddon Wetland Community Park and Pond, Monterey County, California ("Implementation Plan", Balance Hydrologics, Inc. 2012);
- Title and conservation easement documents;
- California Department of Fish and Wildlife Section 2081 Incidental Take Permit 2081-2001-011-03;
- Final Restoration and Mitigation Plan for BT Development Company LLC, Holiday Inn Express Project (2081-2001-011-03) (Rana Creek Habitat Restoration 2001); and,
- Final Master Plan and Design Development Report, Locke-Paddon Wetland Park ("MPRPD Master Plan", Monterey Peninsula Regional Park District 2005).

This task also includes budget for project management, administration, and communication with the city. Four (4) virtual meetings are included in this task. Initial meetings will be held to identify city priorities and during review and edit of permit applications.

Task 2 Site Visit and Existing Conditions Update

A site visit will be conducted to (1) identify and map the current extent of plant communities and Environmentally Sensitive Habitat Areas; (2) identify and catalog conditions where improvements are proposed; (3) identify areas where vegetation removal and restoration may be possible; and (4) identify and map any observed locations of special-status species and/or habitats. Plant and wildlife species observed during the survey will be recorded in field notes. Any special-status species observed will be reported to the *California Natural Diversity Database* in compliance with California Department of Fish and Wildlife permit requirements, after the information is provided to the city.

If possible, the site visit will be scheduled with representatives from the city to walk the site and discuss management and maintenance priorities.

Task 3 Preliminary Wetland/Waters Delineation and Report

This task includes measuring and mapping wetlands associated with the pond and preparing a preliminary wetland/waters delineation report. The extent of wetlands will be evaluated using the U.S. Army Corps of Engineers protocol, which delineates wetlands as features with the three key criteria ("three parameter definition"): wetland vegetation, soils, and hydrology (defined below). The delineation will also include the extent of wetlands as defined by the California Coastal Commission, which is based on the presence of one or more of the three criteria ("one parameter definition").

- Vegetation: The dominant vegetation must consist of species that are typically adapted to grow, effectively compete, reproduce, and/or persist in anaerobic soil conditions.
- Soil: Soils present are classified as hydric, or they possess characteristics that are associated with reducing soil conditions.
- Hydrology: The area is inundated either permanently or periodically, or the soil is saturated to the surface at some time during the growing season of the prevalent vegetation.

Mapping will be completed using a GPS receiver in the field at the time of the survey and will include both three parameter and one parameter wetland boundaries. The points will be uploaded into GIS for use in calculating wetland/waterway acreage and length. U.S. Army Corps of Engineers jurisdiction is defined by the ordinary high-water mark, Regional Water Quality Control Board jurisdiction is defined by the top of bank, California Department of Fish and Wildlife jurisdiction is defined by the edge of wetland or riparian vegetation, and California Coastal Commission jurisdiction is defined by the extent of wetland vegetation, soils, or hydrology.

A preliminary wetland/waterway delineation report will be prepared identifying potentially jurisdictional drainage features, including calculation of acreage and/or length of the drainage features to be impacted. The report will include the information identified in the San Francisco U.S. Army Corps of Engineers District's *Information Requested for Verification of Corps Jurisdiction* (2016) checklist. The city will be provided with a draft electronic version of the report for review and comment. A final PDF version will be delivered to the city suitable for submittal to the U.S. Army Corps of Engineers, California Coastal Commission, California Department of Fish and Wildlife, and Regional Water Quality Control Board as part of the permit application packages.

Task 4 Wetland Mitigation Plan

Depending on the extent of impacts to wetland areas identified during the wetland/waterway delineation, a mitigation plan will likely be a necessary component of permit applications. A mitigation plan incorporates information on a proposed mitigation site, a proposal for habitat creation, hydrologic and soil analysis to support the proposed mitigation site, native plant species proposed for planting, maintenance and monitoring schedules, performance criteria for evaluating success of wetland creation efforts, and remediation measures should the performance criteria fail to be achieved. Coordination with the city will be required to determine an appropriate location for mitigation and maintenance options. The city will be provided with a draft electronic version of the plan for review and comment. A final electronic version will be prepared for submittal to the U.S. Army Corps of Engineers, California Department of Fish and Wildlife, California Coastal Commission, and/or Regional Water Quality Control Board as part of application packages.

Task 5 Coastal Development Permit Application

Implementation of the project will require a Coastal Development Permit from the City of Marina. The following scope of work is proposed:

- Administration and Management. Project administration and management includes meetings and telephone conferences city staff and working with the city's project manager/civil engineer to obtain necessary project plans and related documentation for the application. This task also includes up to eight hours of meetings with the city of Marina, as well as the Coastal Commission.
- Prepare Application Package. Consult with the city to obtain their application for a coastal development permit. Complete the application and gather required, existing materials.
- Respond to City Comments on Application Submittal. Respond to city comments on the application materials. Revise as necessary.
- Attend Public Hearings. Attend and present at up to two public hearings. Please note that this Task assumes no appeal to the Coastal Commission. If the CDP is appealed to the Coastal Commission, additional costs would apply.

Task 6 Biological Permitting

EMC Planning Group will coordinate regulatory agency consultation with the city and facilitate (and expedite to the extent feasible) the permitting processes. It is assumed that U.S. Army Corps of Engineers, California Department of Fish and Wildlife, and/or the

Regional Water Quality Control Board may request a site visit to verify field conditions. One site visit is included in this scope of work.

- U.S. Army Corps of Engineers Section 404 Nationwide Permit. This task includes preparation of a Section 404 permit application package, including all required maps, figures, photographs, and other attachments. Depending on the proposed impacts, coordination with an engineer may be required to determine the area within the ordinary high water mark and wetland boundaries that may be impacted by the proposed project and to obtain details regarding construction methodology/plans.
- California Department of Fish and Wildlife Section 1600 Lake or Streambed Alteration Agreement. This task includes preparation of the permit application package, including all required maps, figures, photographs, and other attachments. Depending on the proposed impacts, coordination with an engineer may be required to determine the area of wetland vegetation that may be impacted by the proposed project and to obtain details regarding construction methodology/plans. The permit application will also require monitoring and maintenance measures to support the revegetation plan.

Please note that the 2024 permit fee is \$6,580.50 for a standard agreement when the overall project cost is \$350,000 or more.

Regional Water Quality Control Board Section 401 Water Quality Certification. This task includes preparation of the permit application package, including all required maps, figures, photographs, and other attachments. Depending on the proposed impacts, coordination with an engineer may be required to determine the area within the top of bank that may be impacted by the proposed project and to obtain details regarding construction methodology/plans.

Please note that permit fees are dependent on the amount of dredge and fill proposed. 2023-24 fees are \$2,985 for the application plus \$26,608 per acre.

Draft electronic versions of the application packages will be provided for review and comment. Electronic application packages will be submitted to the agencies. A city representative will need to sign the applications at the time of submittal.

(Future) Task 7 Maintenance and Management Plan

A draft Maintenance and Management Plan will be prepared to update the measures of the Implementation Plan based on current conditions, city priorities, and policies contained in the MPRPD Master Plan. Existing habitats and plant and animal species found on the project site will be described, including the occurrence of and/or potential for special-status

Ms. Hunter City of Marina September 10, 2024, Page 6

species and their habitats. Figures will be prepared to illustrate habitats present and the location(s) of improvement areas. The maintenance and management plan will include development of a trail network and environmental education and wildlife viewing improvements. A strategy to prioritize and implement maintenance and management measures will be prepared. The draft maintenance and management plan will be provided electronically for review and comment by the city. Two (2) rounds of edits are included in this task.

Once final comments have been received, the maintenance and management plan will be finalized and submitted in pdf format.

Assumptions

- Title and easement information for each of the parcels within the park boundary will be provided for review.
- Focused surveys for specific plant and/or animal species are not included in this proposed scope of work. The need for species-specific surveys (i.e., surveys for annual plants not in bloom at the time of the site visit, protocol-level surveys for special-status wildlife species, etc.) may be included as implementation measures in the Maintenance and Management Plan.
- The scope and cost for permits from the California Department of Fish and Wildlife, U.S. Army Corps of Engineers, and Regional Water Quality Control Board assumes that federally or state listed species are not present within the pond and Incidental Take Authorization is not required.
- Environmental review under the California Environmental Quality Act (CEQA)
 and or National Environmental Policy Act (NEPA) may be required as part of the
 permitting process and is not currently included in this scope of work.
- Depending on the maintenance/management measures requested, coordination
 with an engineer or landscape architect may be required to determine the areas that
 may be impacted by the proposed project and to obtain details regarding
 construction methodology/plans.
- It is assumed that permits will be obtained within twelve months of authorization; if the permitting process is extended beyond this time period, a contract amendment may be necessary.
- Permit fees will be paid directly to the agencies by the city.

Ms. Hunter City of Marina September 10, 2024, Page 7

Schedule and Budget

Research and document review will begin upon authorization. Assuming access is immediately possible, a site visit will be scheduled with city staff as soon as possible. A budget spreadsheet is attached.

We hope this proposal meets your needs at this time. If you have any questions, please contact Janet Walther at walther@emcplanning.com or Anastazia Aziz at aziz@emcplanning.com.

Sincerely,

Janet Walther, M.S. Principal Biologist

Attachments: Budget Spreadsheet

Locke-Paddon Pond Vegetation Removal, Permitting, and Maintenance and Management Plan DRAFT Permitting Assistance Schedule

| | Activity Namo | Start Date | Finish Data | 2024 | | | 2025 | | | | | | | | | | |
|---|----------------------------------------------------------|------------|-------------|------|---|---|------|---|---|---|---|---|---|---|---|---|---|
| | Activity Name | | Finish Date | s | 0 | N | D | J | F | М | Α | М | J | J | Α | S | 0 |
| 1 | Contract Authorization | 10/1/24 | 10/31/24 | | | 7 | | | | | | | | | | | |
| 2 | Site Visit and Existing Conditions Update | 11/1/24 | 1/31/25 | | | | | | 7 | | | | | | | | |
| 3 | Preliminary Wetland/Waters Delineation and Report | 11/1/24 | 1/31/25 | | | | | | 7 | | | | | | | | |
| 4 | Wetland Mitigation Plan | 12/2/24 | 2/28/25 | | | 4 | | | | 7 | | | | | | | |
| 5 | Coastal Development Permit Application | 2/3/25 | 8/29/25 | | | | | 4 | | | | | | | | , | |
| 6 | USACE Section 404 Nationwide Permit | 1/1/25 | 8/29/25 | | | | | | | | | | | | | , | |
| 7 | CDFW Section 1600 Lake or Streambed Alteration Agreement | 1/1/25 | 8/29/25 | | | | | | | | | | | | | , | |
| 8 | RWQCB Section 401 Water Quality Certification | 1/1/25 | 8/29/25 | | | | | | | | | | | | | , | |
| 9 | Maintenance and Management Plan | 5/1/25 | 8/29/25 | | | | | | | | | | | | | , | |
| | | | | S | 0 | N | D | J | F | М | Α | М | J | J | Α | S | 0 |

^{*}Please note that agency review times are estimates only. September 17, 2024

| Locke-Paddon Wetland Community Park and Pond Vegetation Removal, Permitting, and Maintenance and Management Plan Budget | | | | | | | | | | |
|-------------------------------------------------------------------------------------------------------------------------|-------------------------|------------|----------------------|------------------------|------------------------|------------|-----------------------|----------------|-------------|--|
| Task | EMC Planning Group Inc. | | | | | | | | | |
| Staff | Senior Principal | Principal | Associate Planner | Principal Biologist | Associate Biologist | Graphics | Production Manager | Total Hours | Total Cost | |
| Billing Rate (Per Hour) | \$295.00 | \$275.00 | \$175.00 | \$225.00 | \$170.00 | \$140.00 | \$125.00 | | | |
| Task 1 Research, Project Management, and Meetings (4) | 1.0 | 8.0 | 8.0 | 8.0 | 4.0 | 0.0 | 0.0 | 29.0 | \$6,375.00 | |
| Task 2 Site Visit and Existing Conditions Update (1) | 0.0 | 1.0 | 6.0 | 0.0 | 8.0 | 1.0 | 0.0 | 16.0 | \$2,825.00 | |
| Task 3 Preliminary Wetland/Waters Delineation and Report | 1.0 | 2.0 | 2.0 | 4.0 | 24.0 | 2.0 | 1.0 | 36.0 | \$6,580.00 | |
| Task 4 Wetland Mitigation Plan | 0.0 | 2.0 | 2.0 | 2.0 | 24.0 | 1.0 | 1.0 | 32.0 | \$5,695.00 | |
| Task 5 Coastal Development Permit Application | 2.0 | 8.0 | 72.0 | 10.0 | 0.0 | 8.0 | 4.0 | 104.0 | \$19,260.00 | |
| Task 6 Biological Permitting (coordination) | 0.0 | 4.0 | 4.0 | 10.0 | 10.0 | 0.0 | 0.0 | 28.0 | \$5,750.00 | |
| - U.S. Army Corps of Engineers Section 404 Nationwide Permit | 0.0 | 0.0 | 0.0 | 4.0 | 24.0 | 2.0 | 0.0 | 30.0 | \$5,260.00 | |
| - California Department of Fish and Wildlife Section 1600 Lake or Streambed Alteration Agree | 0.0 | 0.0 | 0.0 | 4.0 | 32.0 | 3.0 | 0.0 | 39.0 | \$6,760.00 | |
| - Regional Water Quality Control Board Section 401 Water Quality Certification | 0.0 | 0.0 | 0.0 | 2.0 | 24.0 | 3.0 | 0.0 | 29.0 | \$4,950.00 | |
| Task 7 Maintenance and Management Plan | 0.0 | 6.0 | 4.0 | 8.0 | 32.0 | 6.0 | 2.0 | 58.0 | \$10,680.00 | |
| Subtotal (Hours) | 4.0 | 31.0 | 98.0 | 52.0 | 182.0 | 26.0 | 8.0 | Total Hours | Total Cost | |
| Subtotal (Cost) | \$1,180.00 | \$8,525.00 | \$17,150.00 | \$11,700.00 | \$30,940.00 | \$3,640.00 | \$1,000.00 | 401.0 | \$74,135.00 | |

| Additional Costs | |
|-----------------------------|----------|
| Production/Printing Costs | \$0.00 |
| Travel Costs | \$140.00 |
| Postal/Deliverables | \$0.00 |
| Miscellaneous (CNDDB) | \$25.00 |
| Administrative Overhead 15% | \$24.75 |
| Total | \$189.75 |

| Total Costs | \$74,324.75 |
|-------------|-------------|

NOTE: This proposal is valid for 90 days

CITY OF MARINA AGREEMENT FOR THE PREPARATION OF A PLAN FOR VEGETATION REMOVAL, PERMITTING, AND MAINTENANCE AND MANAGEMENT OF THE LOCKE-PADDON WETLAND COMMUNITY PARK AND POND

THIS AGREEMENT is made and entered into on_______, 2024, by and between the City of Marina, a California charter city, hereinafter referred to as the "City," and EMC Planning Group Inc., a California corporation, hereinafter referred to as the "Contractor." City and Contractor are sometimes individually referred to as "party" and collectively as "parties" in this Agreement.

Recitals

A. City desires to retain Contractor to develop a plan for vegetation removal, biological permitting and a maintenance and management plan for the Locke-Paddon Wetland Community Park and Pond, hereinafter referred to as the "Project."

The Project is intended to implement activities that will improve and maintain the park parcels through vegetation removal and restoration, development of a trail network, and improving environmental education and wildlife viewing.

- B. Contractor represents and warrants that it has the qualifications, experience and personnel necessary to properly perform the services as set forth herein.
- C. City desires to retain Contractor to provide such services.

Terms and Conditions

For of good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged and in consideration of the mutual promises contained herein, City and Contractor agree to the following terms and conditions:

1. Scope of Work

- (a) Contractor is hereby hired and retained by the City to work in a cooperative manner with the City to fully and adequately perform those services set forth in **Exhibit** "A" attached hereto ("Scope of Work") and by this reference made a part hereof. With prior written notice to Contractor, City may elect to delete certain tasks of the Scope of Work at its sole discretion.
- (b) Contractor shall perform all such work with skill and diligence and pursuant to generally accepted standards of practice in effect at the time of performance. Contractor shall provide corrective services without charge to the City for work which fails to meet these standards and which is reported to Contractor in writing within sixty (60) days of discovery. Should Contractor fail or refuse to perform promptly its obligations under this Agreement, the City may render or undertake the performance thereof and the Contractor shall be liable for any expenses thereby incurred.

- (c) If services under this Agreement are to be performed by a design professional, as that term is defined in California Civil Code §2782.8(b)(2), design professional certifies that all design professional services shall be provided by a person or persons duly licensed by the State of California to provide the type of services described in Section 1(a). By delivery of completed work, design professional certifies that the work conforms to the requirements of this Agreement and all applicable federal, state and local laws, and the professional standard of care in California.
- (d) Contractor is responsible for making an independent evaluation and judgment of all relevant conditions affecting performance of the work, including without limitation site conditions, existing facilities, seismic, geologic, soils, hydrologic, geographic, climatic conditions, applicable federal, state and local laws and regulations and all other contingencies or considerations.
- (e) City shall cooperate with Contractor and will furnish all information data, records and reports existing and available to City to enable Contractor to carry out work outlined in Exhibit "A." Contractor shall be entitled to reasonably rely on information, data, records and reports furnished by the City, however, the City makes no warranty as to the accuracy or completeness of any such information, data, records or reports available to it and provided to Contractor which were furnished to the City by a third party. Contractor shall have a duty to bring to the City's attention any deficiency or error it may discover in any information provided to the Contractor by the City or a third party.

2. Term of Agreement & Commencement of Work

- (a) Unless otherwise provided, the term of this Agreement shall begin on [the date of its full execution/other date] and shall expire on ______, 2025, unless extended by amendment or terminated earlier as provided herein. The date of full execution is defined as the date when all of the following events have occurred:
- (i) This Agreement has been approved by the City's Council or by the board, officer or employee authorized to give such approval; and
- (ii) The office of the City Attorney has indicated in writing its approval of this Agreement as to form; and
- (iii) This Agreement has been signed on behalf of Contractor by the person or persons authorized to bind the Contractor hereto; and.
- (iv) This Agreement has been signed on behalf of the City by the person designated to so sign by the City's Council or by the officer or employee authorized to enter into this Contract and is attested to by the Marina City Clerk.
- (b) Contractor shall commence work on the Project on or by October 30, 2024. This Agreement may be extended upon written agreement of both parties. Contractor may be required to prepare a written schedule for the work to be performed, which schedule shall be approved by the City and made a part of Exhibit A, and to perform the work in accordance with the approved schedule.

3. Compensation

- (a) City liability for compensation to Contractor under this Agreement shall only be to the extent of the present appropriation to fund this Agreement. For services to be provided under this Agreement City shall compensate Contractor in an amount not to exceed Seventy-Five Thousand Dollars (\$75,000.00) in accordance with the provisions of this Section and the Fee Schedule attached hereto as **Exhibit "A"** and incorporated herein by this reference.
- (b) Invoice(s) in a format and on a schedule acceptable to the City shall be submitted to and be reviewed and verified by the Project Administrator (see Section 5(a)) and forwarded to the City's Finance Department for payment. City shall notify Contractor of exceptions or disputed items and their dollar value within fifteen days of receipt. Payment of the undisputed amount of the invoice will typically be made approximately thirty days after the invoice is submitted to the Finance Department.
- (c) Contractor will maintain clearly identifiable, complete and accurate records with respect to all costs incurred under this Agreement on an industry recognized accounting basis. Contractor shall make available to the representative of City all such books and records related to this Agreement, and the right to examine, copy and audit the same during regular business hours upon 24-hour's notice for a period of four years from the date of final payment under this Agreement.
- (d) Contractor shall not receive any compensation for Extra Work without the prior written authorization of City. As used herein, "Extra Work" means any work that is determined by the City to be necessary for the proper completion of the Project but which is not included within the Scope of Work and which the parties did not reasonably anticipate would be necessary at the execution of this Agreement.
- (e) Expenses not otherwise addressed in the Scope of Services or the Fee Schedule incurred by Contractor in performing services under this Agreement shall be reviewed and approved in advance by the Project Administrator (Section 5(a)), be charged at cost and reimbursed to Contractor.
- (f) There shall be no charge for transportation within Monterey, Santa Cruz and San Benito Counties required for the performance of the services under this Agreement; travel to other locations must be approved in writing and in advance by the City, mileage will be charged at the then current standard rate for business travel as set by the U.S. Internal Revenue Service for such approved travel.

4. Termination or Suspension

- (a) This Agreement may be terminated in whole or in part in writing by either party in the event of a substantial failure by the other party to fulfill its obligations under this Agreement through no fault of the terminating party, provided that no termination may be effected unless the other party is given (1) not less than ten days written notice of intent to terminate, and (2) provided an opportunity for consultation with the terminating party prior to termination.
- (b) If termination for default is affected by the City, an equitable adjustment in the price provided for in this Agreement shall be made, but (1) no amount shall be allowed

for anticipated profit on unperformed services or other work, and (2) any payment due the Contractor at the time of termination may be adjusted to cover any additional costs to the City because of the Contractor's default. If after the termination for failure of Contractor to fulfill its contractual obligations, it is determined that the Contractor had not failed to fulfill contractual obligations, the termination shall be deemed to have been for the convenience of the City.

- (c) The City may terminate or suspend this Agreement at any time for its convenience upon not less than thirty days prior written notice to Contractor. Not later than the effective date of such termination or suspension, Contractor shall discontinue all affected work and deliver all work product and other documents, whether completed or in progress, to the City.
- (d) If termination for default is effected by the Contractor or if termination for convenience is effected by the City, the equitable adjustment shall include a reasonable profit for services or other work performed. The equitable adjustment for termination shall provide for payment to the Contractor for services rendered and expenses incurred prior to the termination, in addition to termination settlement costs reasonably incurred by Contractor relating to written commitments that were executed prior to the termination.

5. Project Administrator, Project Manager & Key Personnel

- (a) City designates as its Project Administrator Layne Long, City Manager, who shall have the authority to act for the City under this Agreement. The Project Administrator or his/her authorized representative shall represent the City in all matters pertaining to the work to be performed pursuant to this Agreement.
- (b) Contractor designates Anastazia Aziz, Principal Planner, as its Project Manager who shall coordinate all phases of the Project. The Project manager shall be available to City at all reasonable times during the Agreement term.
- (c) Contractor warrants that it will continuously furnish the necessary personnel to complete the Project on a timely basis as contemplated by this Agreement. Contractor, at the sole discretion of City, shall remove from the Project any of its personnel assigned to the performance of services upon written request of City. Contractor has represented to City that certain key personnel will perform and coordinate the work under this Agreement. Should one or more of such personnel become unavailable, Contractor may substitute other personnel of at least equal competence upon written approval of the City. In the event that City and Contractor cannot agree as to the substitution of key personnel, City shall be entitled to terminate this Agreement for cause. The key personnel for performance of this Agreement are as follows: Anastazia Aziz, Janet Walther, Esme Wahl, and other support staff as needed.

6. <u>Delegation of Work</u>

(a) If Contractor utilizes any subcontractors, consultants, persons, employees or firms having applicable expertise to assist Contractor in performing the services under this Agreement, Contractor shall obtain City's prior written approval to such employment. Contractor's contract with any subcontractor shall contain a provision making the subcontract subject to all provisions of this Agreement. Contractor will be fully

responsible and liable for payment for, administration, completion, presentation, and quality of all work performed. If such persons are utilized, they shall be charged at cost. City reserves its right to employ other contractors in connection with this Project.

- (b) If the work hereunder is performed by a design professional, design professional shall be directly involved with performing the work or shall work through his, her or its employees. The design professional's responsibilities under this Agreement shall not be delegated. The design professional shall be responsible to the City for acts, errors or omissions of his, her or its subcontractors. Negligence of subcontractors or agents retained by the design professional is conclusively deemed to be the negligence of the design professional if not adequately corrected by the design professional. Use of the term subcontractor in any other provision of this Agreement shall not be construed to imply authorization for a design professional to use subcontractors for performance of any professional service under this Agreement.
- (c) The City is an intended beneficiary of any work performed by a subcontractor for purposes of establishing a duty of care between the subcontractor and the City.

7. Skill of Employees

Contractor shall ensure that any employees or agents providing services under this Agreement possess the requisite skill, training and experience to properly perform such services.

8. Confidential and Proprietary Information

In the course of performing services under this Agreement Contractor may obtain, receive, and review confidential or proprietary documents, information or materials that are and shall remain the exclusive property of the City. Should Contractor undertake the work on behalf of other agencies, entities, firms or persons relating to the matters described in the Scope of Work, it is expressly agreed by Contractor that any such confidential or proprietary information or materials shall not be provided or disclosed in any manner to any of Contractor's other clients, or to any other third party, without the City's prior express written consent.

9. Ownership of Data

Unless otherwise provided for herein, all documents, material, data, drawings, plans, specifications, computer data files, basis for design calculations, engineering notes, and reports originated and prepared by Contractor, or any subcontractor of any tier, under this Agreement shall be and remain the property of the City for its use in any manner it deems appropriate. Contractor agrees that all copyrights which arise from creation of the work pursuant to this Agreement shall be vested in the City and waives and relinquishes all claims to copyright or intellectual property rights in favor of the City. Contractor shall provide two (2) sets of reproducible of the above-cited items, except for the computer data files which shall consist of one (1) set. Contractor shall use all reasonable efforts to ensure that any electronic files provided to the City will be compatible with the City's computer hardware and software. Contractor makes no representation as to long-term compatibility, usability or readability of the format resulting from the use of software application packages, operating systems or computer hardware differing from those in use by the City at the commencement of this Agreement.

Contractor shall be permitted to maintain copies of all such data for its files. City acknowledges that its use of the work product is limited to the purposes contemplated by the Scope of Work and, should City use these products or data in connection with additions to the work required under this Agreement or for new work without consultation with and without additional compensation to Contractor, Contractor makes no representation as to the suitability of the work product for use in or application to circumstances not contemplated by the Scope of Work and shall have no liability or responsibility whatsoever in connection with such use which shall be at the City's sole risk. Any and all liability arising out of changes made by the City to Contractor's deliverables is waived against Contractor unless City has given Contractor prior written notice of the changes and has received Contractor's written consent to such changes.

10. Conflict of Interest

- (a) Contractor covenants that neither it, nor any officer or principal of its firm has or shall acquire any interest, directly or indirectly, which would conflict in any manner with the interests of the City or which would in any way hinder Contractor's performance of services under this Agreement. Contractor further covenants that in the performance of this Agreement, no person having any such interest shall be employed by it as an officer, employee, agent or subcontractor without the express written consent of the City Manager. Contractor agrees to at all times avoid conflicts of interest or the appearance of any conflicts of interest with the interests of the City in the performance of this Agreement. Contractor shall represent the interest of the City in any discussion or negotiation with regulatory agencies and interested parties, and as such, may not accept compensation, commission or payment of any type from any such party or such party's agent.
- (b) City understands and acknowledges that Contractor may be, as of the date of commencement of services under this Agreement, independently involved in the performance of non-related services for other governmental agencies and private parties. Contractor is unaware of any stated position of the City relative to such projects. Any future position of the City on such projects may result in a conflict of interest for purposes of this section.

11. Disclosure

Contractor may be subject to the appropriate disclosure requirements of the California Fair Political Practices Act, as determined by the City Manager.

12. Non-Discrimination

(a) During the performance of this Agreement the Contractor and its subcontractors shall comply with the applicable laws of the United States of America, the State of California and the City prohibiting discrimination and harassment. In performing this Agreement, Contractor shall not discriminate, harass, or allow harassment, against any employee or applicant for employment because of gender, gender expression, gender identity, genetic characteristics, sex, race, color, ancestry, religious creed, national origin, physical disability (including HIV and AIDS), medical condition (including cancer), mental disability, age, marital status, denial of family and medical care leave and denial of pregnancy disability leave, sexual orientation, military/veteran status and any other characteristics protected by state or federal law. Contractor shall give written

notice of its obligations under this clause to labor organizations with which it has a collective bargaining or other agreement.

(b) Contractor shall include the provisions of this Section 12(a) in all subcontracts related to this Agreement.

13. Indemnification

- (a) Other than in the performance of design professional services by a design professional, which shall be solely as addressed by subsection (b) below, and to the full extent permitted by law, Contractor shall indemnify, immediately defend (with independent counsel reasonably acceptable to the City) and hold harmless the City, its Council, boards, commissions, employees, officials and agents (collectively "Indemnified Parties" or in the singular "Indemnified Party") from and against any claims, losses, damages, penalties, fines and judgments, associated investigation and administrative expenses, and defense costs including but not limited to reasonable attorney's fees, court costs, expert witness fees and costs of alternate dispute resolution (collectively "Liabilities"), where same arise out of the performance of this Agreement by Contractor, its officers, employees, agents and sub-contractors. The duty to defend is a separate and distinct obligation from the Contractor's duty to indemnify and Contractor shall be obligated to defend in all legal, equitable, administrative or special proceedings upon tender to the Contractor of any claim in any form or at any stage of an action or proceeding, whether or not liability is established and the obligation extends through final judgment including exhaustion of any appeals. The Contractor's obligation to indemnify applies unless it is finally determined that the liability was caused by the sole active negligence or sole willful misconduct of an indemnified party. If it is finally determined that liability is caused by the comparative active negligence or willful misconduct of an Indemnified Party, the Contractor's indemnification obligation shall be reduced in proportion to the established comparative liability of the indemnified party.
- (b) To the fullest extent permitted by law (including without limitation California Civil Code Sections 2782.8), when the services to be provided under this Agreement are design professional services to be performed by a design professional, as that term is defined by said section 2782.8(c)(2) ("Design Professional") Design Professional shall indemnify, protect and hold harmless any Indemnified Party for all Liabilities regardless of nature or type that arise out of, pertain to, or relate to the negligence, recklessness, or willful misconduct of Design Professional, or such acts or omissions of an officer, employee, agent or subcontractor of the Design Professional. Design Professional shall not have an immediate duty to defend an Indemnified Party, however, Design Professional's obligation to indemnify (including reimbursing the cost to defend) and hold the Indemnified Parties harmless applies unless it is finally determined that the liability was caused by the sole active negligence or sole willful misconduct of an Indemnified Party. If it is finally determined that liability was caused by the comparative active negligence or willful misconduct of an Indemnified Party the Design Professional's indemnification obligation shall be reduced in direct proportion to the indemnified party's proportionate percentage of fault. Within 30 days following Design Professional's receipt of a properly presented written invoice Design Professional shall satisfy its indemnification obligations and reimburse the Indemnified Party for the cost of reasonable attorney's fees and defense costs incurred by the Indemnified Party to the same extent of Design Professional's indemnity obligation herein. In no event shall the

cost to defend charged to the Design Professional exceed the Design Professional's proportionate percentage of fault.

- (c) The provisions of this Section are not limited by the provisions of sections relating to insurance including provisions of any worker's compensation act or similar act. Contractor expressly waives its statutory immunity under such statues or laws as to City, its employees and officials. An allegation or determination of comparative active negligence or willful misconduct by an Indemnified Party unrelated to design professional services does not relieve Contractor from its separate and distinct obligation to defend City. Contractor agrees to obtain executed indemnity agreements with provisions identical to those set forth here in this section from each and every subcontractor, sub tier contractor or any other person or entity involved by, for, with or on behalf of Contractor in the performance or subject matter of this Agreement. In the event Contractor fails to obtain such indemnity obligations from others as required here, Contractor agrees to be fully responsible according to the terms of this section. Failure of City to monitor compliance with these requirements imposes no additional obligations on City and will in no way act as a waiver of any rights hereunder.
- (d) If any action or proceeding is brought against any Indemnified Party by reason of any of the matters against which the Contractor has agreed to provide an immediate defense to any Indemnified Party, as provided above, Contractor, upon notice from the City, shall defend the Indemnified Party at Contractor's expense by independent counsel reasonably acceptable to the City. Unless otherwise provided above, an Indemnified Party need not have first paid for any of the matters to which it is entitled to indemnification in order to be so defended. Contractor may submit a claim to the City for reasonable defense costs (including attorney's and expert fees) incurred in providing a defense of any Indemnified Party to the extent such defense costs arise under principals of comparative fault from the Indemnified Party's active negligence, recklessness or willful misconduct.
- (e) This obligation to indemnify and defend, as set forth herein, is binding on the successors, assigns, or heirs of Contractor and shall survive the termination of this Agreement or this Section.

14. Insurance

(a) As a condition precedent to the effectiveness of this Agreement and without limiting Contractor's indemnification of the City, Contractor agrees to obtain and maintain in full force and effect at its own expense the insurance policies set forth in **Exhibit "B"** "Insurance" attached hereto and made a part hereof. Contractor shall furnish the City with original certificates of insurance, executed by a person authorized by that insurer to bind coverage on its behalf, along with copies of all required endorsements. All certificates and endorsements must be received and approved by the City before any work commences. All insurance policies shall be subject to approval by the City Attorney and Risk Manager as to form and content. Specifically, such insurance shall: (1) be endorsed to protect City as an additional insured for commercial general and business auto liability; (2) provide City prior notice of cancellation; and (3) be primary with respect to City's insurance program. Contractor's insurance is not expected to respond to claims that may arise from the acts or omissions of the City.

- (b) City reserves the right at any time during the term of this Agreement to change the amounts and types of insurance required herein by giving Contractor ninety days advance written notice of such change. If such change should result in substantial additional cost of the Contractor, City agrees to negotiate additional compensation proportional to the increased benefit to City.
- (c) All required insurance must be submitted and approved the City Attorney and Risk Manager prior to the inception of any operations by Contractor.
- (d) The required coverage and limits are subject to availability on the open market at reasonable cost as determined by the City. Non availability or non affordability must be documented by a letter from Contractor's insurance broker or agency indicating a good faith effort to place the required insurance and showing as a minimum the names of the insurance carriers and the declinations or quotations received from each. Within the foregoing constraints, Contractor's failure to procure or maintain required insurance during the entire term of this Agreement shall constitute a material breach of this Agreement under which City may immediately suspend or terminate this Agreement or, at its discretion, procure or renew such insurance to protect City's interests and pay any and all premium in connection therewith and recover all monies so paid from Contractor.
- (e) By signing this Agreement, Contractor hereby certifies that it is aware of the provisions of Section 3700 *et seq.*, of the Labor Code which require every employer to be insured against liability for Workers' Compensation or to undertake self-insurance in accordance with the provision of that Code, and that it will comply with such provisions at all such times as they may apply during the performance of the work pursuant to this Contract. Unless otherwise agreed, a waiver of subrogation in favor of the City is required.

15. Independent Contractor

The parties agree that Contractor, its officers, employees and agents, if any, shall be independent contractors with regard to the providing of services under this Agreement, and that Contractor's employees or agents shall not be considered to be employees or agents of the City for any purpose and will not be entitled to any of the benefits City provides for its employees. City shall make no deductions for payroll taxes or Social Security from amounts due Contractor for work or services provided under this Agreement.

This Agreement shall not constitute, and it is not intended to constitute, either party as an employer, employee, agent, partner or legal representative of the other party for any purpose, or give either party any right to supervise or direct the functions of the other party. Except as specifically provided herein, neither party shall have authority to act for or obligate the other party in any way or to extend any representation on behalf of the other party. Each party agrees to perform under this Agreement solely as an independent contractor and neither party shall have any right, power, or authority, nor shall they represent themselves as having any authority to assume, create, or incur any expense, liability or obligation, express or implied, on behalf of the other party for any purpose. Each party agrees not to permit its employees or agents to do anything that might be construed or interpreted as acts of the other party.

16. Claims for Labor and Materials

Contractor shall promptly pay when due all amounts payable for labor and materials furnished in the performance of this Agreement, so as to prevent any lien or other claim under any provision of law from arising against any City property (including reports, documents, and other tangible matter produced by the Contractor hereunder), against the Contractor's rights to payments hereunder, or against the City, and shall pay all amounts due under the Unemployment Insurance Act with respect to such labor.

17. Discounts

Contractor agrees to offer the City any discount terms that are offered to its best customers for the goods and services to be provided herein and apply such discounts to payment made under this Agreement which meet the discount terms.

18. Cooperation; Further Acts

The Parties shall fully cooperate with one another and shall take any additional acts or sign any additional documents as may be necessary, appropriate or convenient to attain the purposes of this Agreement.

19. <u>Dispute Resolution</u>

If any dispute arises between the parties as to proper interpretation or application of this Agreement, the parties shall first meet and confer in a good faith attempt to resolve the matter between themselves. If the dispute is not resolved by meeting and conferring, the matter shall be submitted for formal mediation to a mediator selected mutually by the parties. The expenses of such mediation shall be shared equally between the parties. If the dispute is not or cannot be resolved by mediation, the parties may mutually agree (but only as to those issues of the matter not resolved by mediation) to submit their dispute to arbitration. Before commencement of the arbitration, the parties may elect to have the arbitration proceed on an informal basis; however, if the parties are unable so to agree, then the arbitration shall be conducted in accordance with the rules of the American Arbitration Association. The decision of the arbitrator shall be binding, unless within thirty days after issuance of the arbitrator's written decision, any party files an action in court. Venue and jurisdiction for any such action between the parties shall lie in the Superior Court for the County of Monterey.

20. Compliance with Laws

(a) Each party's performance hereunder shall comply with all applicable laws of the United States of America, the State of California and the City including but not limited to laws regarding health and safety, labor and employment, wage and hours and licensing laws which affect employees. This Agreement shall be governed by, enforced and interpreted under the laws of the State of California. Contractor must be in good standing and registered with the California Department of Industrial Relations in accordance with California labor Code section 1725.5 and shall comply with new, amended or revised laws, regulations or procedures that apply to the performance of this Agreement.

- (b) If the Project is a "public work," or prevailing wages are otherwise required, Contractor shall comply with all provision of California Labor Code section 1720 *et seq.*, as applicable, and laws dealing with prevailing wages, apprentices and hours of work.
- (c) Contractor represents that it has obtained and presently holds all permits and licenses necessary for performance hereunder, including a Business License required by the City's Business License Ordinance (Title 5 of the Marina Municipal Code) for which a business license tax is prescribed and assessed at the rate of two-tenths percent of gross receipts, in accordance with the provisions therein. For the term covered by this Agreement, the Contractor shall maintain or obtain as necessary, such permits and licenses and shall not allow them to lapse, be revoked or suspended.

21. <u>Assignment or Transfer</u>

This Agreement or any interest herein may not be assigned, hypothecated or transferred, either directly or by operation of law, without the prior written consent of the City. Any attempt to do so shall be null and void, and any assignees, hypothecates or transferees shall acquire no right or interest by reason of such attempted assignment, hypothecation or transfer.

22. Notices

All notices required or permitted to be given under this Agreement shall be in writing and shall be personally delivered, sent by facsimile ("fax") or certified mail, postage prepaid with return receipt requested, addressed as follows:

To City: City Manager

City of Marina City Hall 211 Hillcrest Avenue Marina, California 93933 Phone: (831) 884-1211 Fax: (831) 384-9148

To Contractor: EMC Planning Group Inc.

601 Abrego Street

Monterey, California 93940 Phone: (831) 649-1799 Fax: (831) 649-8399

The parties may agree in writing to receive notice by email. Notice shall be deemed effective on the date personally delivered or transmitted by facsimile or, if mailed, three days after deposit in the custody of the U.S. Postal Service. A copy of any notice sent as provided herein shall also be delivered to the Project Administrator and Project Manager.

23. Amendments, Changes or Modifications

This Agreement is not subject to amendment, change or modification except by a writing signed by the authorized representatives of City and Contractor.

24. Force Majeure

Notwithstanding any other provisions hereof, neither Contractor nor City shall be held responsible or liable for failure to meet their respective obligations under this Agreement if such failure shall be due to causes beyond Contractor's or the City's control except that an economic downturn of any type shall not be a justifiable cause for the failure to meet their respective obligations under this Agreement. Such causes include but are not limited to: strike, fire, flood, civil disorder, act of God or of the public enemy, act of the federal government, or any unit of state of local government in either sovereign or contractual capacity, epidemic, quarantine restriction, or delay in transportation to the extent that they are not caused by the party's willful or negligent acts or omissions, and to the extent that they are beyond the party's reasonable control.

25. Attorney's Fees

In the event of any controversy, claim or dispute relating to this Agreement, or the breach thereof, the prevailing party shall be entitled to recover from the losing party reasonable expenses, attorney's fees and costs.

26. Successors and Assigns

All of the terms, conditions and provisions of this Agreement shall apply to and bind the respective heirs, executors, administrators, successors, and assigns of the parties. Nothing in this paragraph is intended to affect the limitation on assignment

27. Authority to Enter Agreement

Contractor has all requisite power and authority to conduct its business and to execute, deliver and perform the Agreement. Each party warrants that the individuals who have signed this Agreement have the legal power, right and authority to make this Agreement and bind each respective party.

28. Waiver

A waiver of a default of any term of this Agreement shall not be construed as a waiver of any succeeding default or as a waiver of the provision itself. A party's performance after the other party's default shall not be construed as a waiver of that default.

29. Severability

Should any portion of this Agreement be determined to be void or unenforceable, such shall be severed from the whole and the Agreement will continue as modified.

30. Construction, References, Captions

Since the parties or their agents have participated fully in the preparation of this Agreement, the language of this Agreement shall be construed simply, according to its fair meaning, and not strictly for or against any party. Any term referencing time, days or period for performance shall be deemed calendar days and not work days. The captions of the various sections are for convenience and ease of reference only, and do not define, limit, augment or describe the scope, content or intent of this Agreement.

31. Advice of Counsel

The parties agree that they are aware that they have the right to be advised by counsel with respect to the negotiations, terms and conditions of this Agreement, and that the decision of whether or not to seek the advice of counsel with respect to this Agreement is a decision which is the sole responsibility of each of the parties hereto. This Agreement shall not be construed in favor or against either party by reason of the extent to which each party participated in the drafting of this Agreement.

32. Counterparts

This Agreement may be signed in counterparts, each of which shall constitute an original.

33. <u>Time</u>

Time is of the essence in this contract.

34. Entire Agreement

This Agreement contains the entire agreement of the parties with respect to the matters as set forth in this Agreement, and no other agreement, statement or promise made by or to any party or by or to any employee, officer or agent of any party, which is not contained in this Agreement shall be binding or valid.

IN WITNESS WHEREOF, Contractor and the City by their duly authorized representatives, have executed this Agreement, on the date first set forth above, at Marina, California.

| CITY OF MARINA | CONTRACTOR |
|-------------------------------|-------------------------------|
| By: | By: Name: Its: Date: |
| Attest: (Pursuant to Reso: 20 | <u>)</u> |
| By:City Clerk | |
| Approved as to form: | |
| By:City Attorney | |

EXHIBIT A

- SCOPE OF WORK & BUDGET -

- INSURANCE -

Contractor shall procure and maintain for the duration of the contract insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder by Contractor, its agents, representatives, or employees.

MINIMUM SCOPE AND LIMIT OF INSURANCE

Coverage shall be at least as broad as:

- 1. Commercial General Liability (CGL): Insurance Services Office Form CG 00 01 covering CGL on an "occurrence" basis, including products and completed operations, property damage, bodily injury and personal & advertising injury with limits no less than \$1,000,000 per occurrence. If a general aggregate limit applies, either the general aggregate limit shall apply separately to this project/location (ISO CG 25 03 or 25 04) or the general aggregate limit shall be twice the required occurrence limit.
- Automobile Liability: Insurance Services Office Form Number CA 0001 covering, Code 1 (any auto), or if Contractor has no owned autos, Code 8 (hired) and 9 (non-owned), with limit no less than \$1,000,000 per accident for bodily injury and property damage.
- Workers' Compensation insurance as required by the State of California, with Statutory Limits, and Employer's Liability Insurance with limit of no less than \$1,000,000 per accident for bodily injury or disease. (Not required if Contractor provides written verification it has no employees)
- 4. **Professional Liability (Errors and Omissions):** Insurance appropriates to Contractor's profession, with limit no less than **\$2,000,000** per occurrence or claim, \$2,000,000 aggregate.

If Contractor maintains broader coverage and/or higher limits than the minimums shown above, the City requires and shall be entitled to the broader coverage and/or the higher limits maintained by Contractor. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to the City.

Other Insurance Provisions

The insurance policies are to contain, or be endorsed to contain, the following provisions:

Additional Insured Status

City, its officers, officials, employees, and volunteers are to be covered as additional insureds on the CGL policy with respect to liability arising out of work or operations performed by or on behalf of Contractor including materials, parts, or equipment furnished in connection with such work or operations. General liability coverage can be provided in the form of an endorsement to Contractor's insurance (at least as broad as ISO Form CG 20 10 11 85 or if not available, through the addition of both CG 20 10, CG 20 26, CG 20 33, or CG 20 38; and CG 20 37 if a later edition is used).

Primary Coverage

For any claims related to this contract, Contractor's insurance coverage shall be primary and non-contributory and at least as broad as ISO CG 20 01 04 13 as respects the City, its officers, officials, employees, and volunteers. Any insurance or self-insurance maintained by the City, its officers, officials, employees, or volunteers shall be excess of Contractor's insurance and shall not contribute with it. This requirement shall also apply to any Excess or Umbrella liability policies.

Umbrella or Excess Policy

Contractor may use Umbrella or Excess Policies to provide the liability limits as required in this agreement. This form of insurance will be acceptable provided that all of the Primary and Umbrella or Excess Policies shall provide all of the insurance coverages herein required, including, but not limited to, primary and non-contributory, additional insured, Self-Insured Retentions (SIRs), indemnity, and defense requirements. The Umbrella or Excess policies shall be provided on a true "following form" or broader coverage basis, with coverage at least as broad as provided on the underlying Commercial General Liability insurance. No insurance policies maintained by the Additional Insureds, whether primary or excess, and which also apply to a loss covered hereunder, shall be called upon to contribute to a loss until Contractor's primary and excess liability policies are exhausted.

Notice of Cancellation

Each insurance policy required above shall provide that coverage shall not be canceled, except with notice to the City.

Waiver of Subrogation

Contractor hereby grants to City a waiver of any right to subrogation which any insurer of said Contractor may acquire against the City by virtue of the payment of any loss under such insurance. Contractor agrees to obtain any endorsement that may be necessary to affect this waiver of subrogation, but this provision applies regardless of whether or not the City has received a waiver of subrogation endorsement from the insurer.

Self-Insured Retentions

Self-insured retentions must be declared to and approved by the City. The City may require Contractor to purchase coverage with a lower retention or provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention. The policy language shall provide, or be endorsed to provide, that the self-insured retention may be satisfied by either the named insured or City. The CGL and any policies, including Excess liability policies, may not be subject to a self-insured retention (SIR) or deductible that exceeds \$25,000 unless approved in writing by City. Any and all deductibles and SIRs shall be the sole responsibility of Contractor or subcontractor who procured such insurance and shall not apply to the Indemnified Additional Insured Parties. City may deduct from any amounts otherwise due Contractor to fund the SIR/deductible. Policies shall NOT contain any self-insured retention (SIR) provision that limits the satisfaction of the SIR to the City. The policy must also provide that Defense costs, including the Allocated Loss Adjustment Expenses, will satisfy the SIR or deductible. City reserves the right to obtain a copy of any policies and endorsements for verification.

Acceptability of Insurers

Insurance is to be placed with insurers authorized to conduct business in the state with a current A.M. Best's rating of no less than A:VII, unless otherwise acceptable to the City.

Claims Made Policies

If any of the required policies provide claims-made coverage:

- 1. The Retroactive Date must be shown, and must be before the date of the contract or the beginning of contract work.
- 2. Insurance must be maintained and evidence of insurance must be provided for at least five (5) years after completion of the contract of work.
- 3. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, Contractor must purchase "extended reporting" coverage for a minimum of five (5) years after completion of work.

Verification of Coverage

Contractor shall furnish the City with original certificates and amendatory endorsements or copies of the applicable policy language effecting coverage required by this clause and a copy of the Declarations and Endorsements Pages of the CGL and any Excess policies listing all policy endorsements. All certificates and endorsements and copies of the Declarations & Endorsements pages are to be received and approved by the City before work commences. However, failure to obtain the required documents prior to the work beginning shall not waive Contractor's obligation to provide them. The City reserves the right to require complete, certified copies of all required insurance policies, including endorsements required by these specifications, at any time. City reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

Subcontractors

Contractor shall require and verify that all subcontractors maintain insurance meeting all the requirements stated herein, and Contractor shall ensure that City is an additional insured on insurance required from subcontractors.

Duration of Coverage

CGL & Excess liability policies for any construction related work, including, but not limited to, maintenance, service, or repair work, shall continue coverage for a minimum of five (5) years for Completed Operations liability coverage. Such Insurance must be maintained and evidence of insurance must be provided for at least five (5) years after completion of the contract of work.

Special Risks or Circumstances

City reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

September 23, 2024 Item No. <u>13c</u>

Members of the Marina City Council

City Council Meeting of October 1, 2024

COUNCIL CONSIDER ADOPTING RESOLUTION NO. APPROVING A PROFESSIONAL SERVICES AGREEMENT WITH EMC PLANNING GROUP, INC. (EMC), FOR THE PREPARATION OF A PLAN FOR VEGETATION REMOVAL, PERMITTING, AND MAINTENANCE MANAGEMENT OF THE LOCKE-PADDON WETLAND COMMUNITY PARK AUTHORIZE THE FINANCE DIRECTOR TO MAKE AND POND: NECESSARY **ACCOUNTING AND BUDGETARY ENTRIES**; AND AUTHORIZE THE CITY MANAGER TO EXECUTE THE AGREEMENT WITH EMC ON BEHALF OF CITY SUBJECT TO FINAL REVIEW BY THE CITY ATTORNEY. THE PROFESSIONAL SERVICES AGREEMENT IS EXEMPT FROM ENVIRONMENTAL REVIEW PER §15061(b)(3) OF THE CEOA **GUIDELINES.**

REQUEST: It is requested that the Marina City Council:

- 1. Adopting Resolution No. 2024-, approve a Professional Services Agreement with EMC Planning Group, Inc. (EMC) for the preparation of a phased vegetation removal and maintenance plan (Phase I) and long-range management plan (Phase II) for Locke-Paddon Park (LPP). Vegetation removal and management includes permitting and regulatory compliance and consistency with the Monterey Peninsula Regional Parks District's (District) LPP Master Plan;
- 2. Authorize the Finance Director to make necessary accounting and budgetary entries; and
- 3. Authorize the City Manager to execute the Agreement on behalf of City with EMC subject to final review by the City Attorney.

SUMMARY:

The City owns four (4) of the nine (9) parcels that collectively make up what we call Locke-Paddon Park ("Park" or "LPP"). The District owns the other five (5). In 1987, the District and the City entered into a lease agreement with the City as tenant to the District for properties that are under the District's ownership. The lease specified a variety of obligations and expectations of the City, one of which was the preparation of a Wetlands Enhancement Plan. In 2012, the City of Marina received and approved the *Implementation Plan for the Management of Locke-Paddon Wetland Community Park and Pond* (Balance Hydrologics, Inc., February 2012) which was intended partially to satisfy the Wetlands Enhancement Plan requirement as well as result in the synthesis of the several earlier and later management plans, master plans, and restoration plans prepared for offsite mitigation purposes. The recommendations in this report have not yet been implemented at the Park.

As plans for future development at LPP unfold and concerns about the health of the pond and public access to these wetland features become more difficult due to vegetation overgrowth, staff has initiated a project that aligns with the Council's approved Capital Projects #QLP2122, *Locke-Paddon Park Maintenance & Pond Management*. The maintenance plan will be prepared by a qualified biologist and assess the existing conditions at the pond and environs and recommend both short- and long-term maintenance programs. A Scope of Work with budget and timeline is included as **EXHIBIT A**.

Phase I of the project will consist of a biological assessment of the pond and its immediate environs to determine the extent of studies and permit applications needed for near term vegetation removal and pond maintenance. This step includes preparing permit applications for the variety of regulatory agencies that have jurisdiction including a City Coastal Development Permit (CDP).

Phase II of the project will include the development of a long term Maintenance and Management plan that is consistent with the MPRPD 2005 Master Plan.

The entire Park is in the Coastal zone. The development of this plan will also inform the City's comprehensive Local Coastal Program (LCP) update that is currently underway. Marina's current (1982) LCP defines the pond and its surrounding wetlands as Environmentally Sensitive Habitat Area (ESHA) and, therefore, requires specific regulatory consistency when undertaking major vegetation removal and other development.

A standard Professional Services Agreement (Agreement) for the preparation of an updated assessment and maintenance plan to address short- and long-term needs and recommendations for contractors to do the maintenance work is included as **EXHIBIT B**. This exhibit includes the consultant's scope of work, schedule, budget, and insurance and liability information.

SCHEDULE:

Although estimating the timeframes for multiple agency permit application review and issuance is not an exact science, EMC notes in the draft Permitting Assistance Schedule included in the Scope of Work, that the completion of both Phases should occur in early fall 2025.

FISCAL IMPACT:

The preparation of this plan is included as part of the current fiscal year's Capital Projects budget (Project No. QLP2122).

ENVIRONMENTAL REVIEW:

The approval of this Professional Services Agreement is not subject to California Environmental Quality Act (CEQA) pursuant to the State CEQA Guidelines, California Code of Regulations, Title 14, Chapter 3, 15061(b)(3) because the proposed agreement is covered by the general rule that CEQA applies only to projects which have the potential for causing a significant effect on the environment.

CONCLUSION:

Respectfully submitted,

This request is submitted for City Council consideration.

Alyson Hunter, AICP Planning Services Manager City of Marina

REVIEWED/CONCUR:

City of Marina

| Guido F. Persicone, AICP |
|--------------------------------------|
| Director, Community Development Dept |
| |
| Lorma Lora |
| Layne Long |
| City Manager |